



Bespoke Trustees
Trust&Wealth

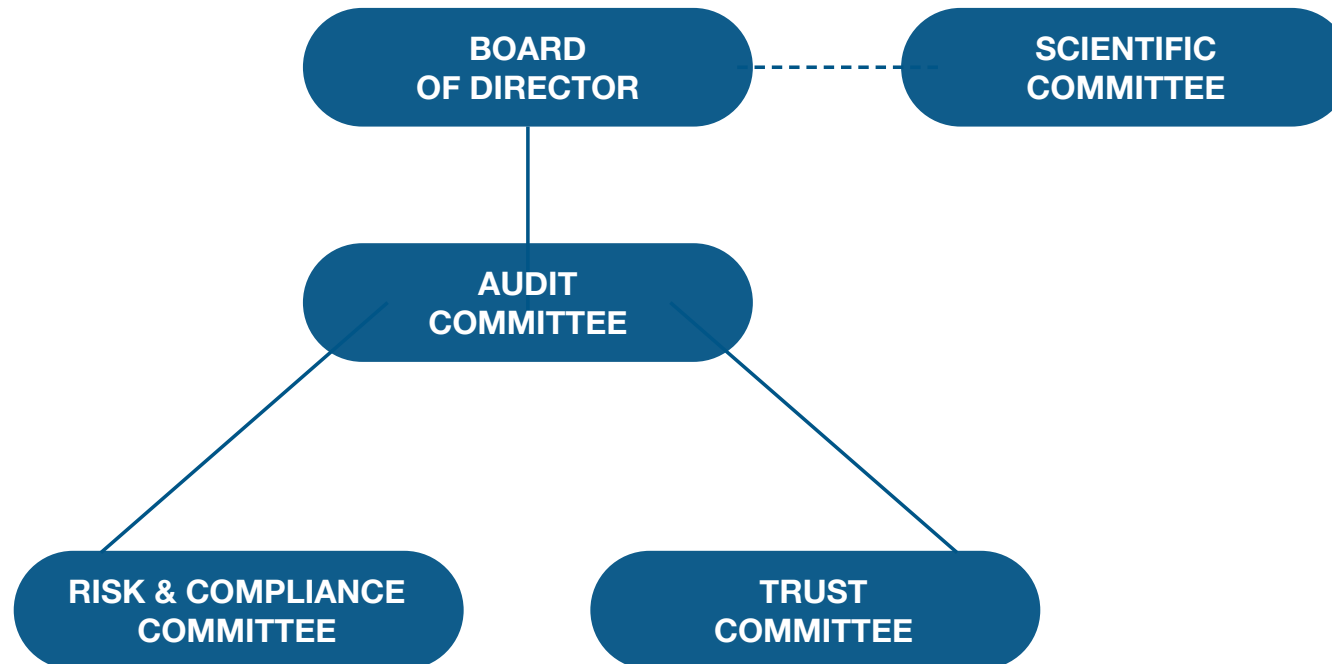


BESPOKE TRUST SERVICES

The Company

Bespoke Trustees is the trading name under which Trust & Wealth Srl, an Italian Trust company specializing in the provision of Trustee, Protector and Trust administration services, operates. The company is part of an international group dedicated to assisting individuals and families and managing their family office.

Trust & Wealth is an Italian SRL (Società a Responsabilità Limitata) which carries out its business within the Italian regulatory framework. The company acts through a Board of Directors that works with the support of the Scientific Committee, the Risk & Compliance Committee, the Audit Committee and the Trust Committee.



Our services

PROFESSIONAL TRUSTEE

Bespoke Trustees operates in Italy as a sole professional Trustee or in collaboration with other operators for numerous Trusts.

ADMINISTRATOR

Thanks to the strong know-how recognized within the market sector, Bespoke Trustees supports the Trustees in order to address tax compliance and other regulatory obligations. The service is frequently provided in favor of Trustees operating in foreign jurisdictions.

PROFESSIONAL PROTECTOR

The role of the Protector has a fundamental function of connecting the sensibilities of the Family and the needs of the Trustee. Nowadays carrying out the task of the Protector, however, also means being in compliance with a constantly evolving legislation. Here, a professional Protector can be an ideal solution to protect Settlor and Beneficiaries, in line with the terms of the Trust instrument.

TRUST – DESIGN

Bespoke Trustees, thanks to its network of professionals, can support the client who intends to establish a Trust in the entire set-up process and therefore in the choice of the most suitable governing law and in the drafting of the Trust instrument.

REORGANISATION/TERMINATION

Thanks to its network of professionals, Bespoke Trustees can support the Trustee and / or assume the role of sole Trustee in order to reorganize the Trust instrument and / or to carry out the activities that lead to its termination, all in full compliance with the governing law and the applicable tax regime.





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